Court File No. CV-12-9667-00CL

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

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THE HONOURABLE MR.)	THESDAY, THE THE DAY
)	AUGUST
JUSTICE MORAWETZ)	OF SEPTEMBER, 2012

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF SINO-FOREST CORPORATION

ORDER

THIS MOTION made by the Ad Hoc Committee of Purchasers of the Applicant's Securities ("Class Action Plaintiffs") for (a) an order validating and abridging the time for service and filing of the notice of motion and motion record, and dispensing with any further service thereof; (b) an order appointing the Class Action Plaintiffs as representatives of the members of the classes proposed in the action in the Ontario Superior Court of Justice bearing court file no. CV-11-431153-00CP and the action in the Quebec Superior Court bearing Court File No. 200-06-000132-111 (collectively, the "Classes"), for the purposes of this and any related or ensuing receivership, bankruptcy or other insolvency proceeding that has or may be brought before this court; and (c) an order granting the Classes leave to vote on Sino-Forest Corporation's Plan of Compromise dated August 14, 2012, as may be amended, (collectively, the "Class Action Plaintiffs' Relief"), was heard this day, at the courthouse at 330 University Avenue, Toronto, Ontario.

WHEREAS the parties do not oppose an adjournment of this motion,

1. THIS COURT ORDERS that that none of Class Action Plaintiffs' Relief has been determined by this court and that the Class Action Plaintiffs' motion, including all determinations of their entitlement to the Class Action Plaintiffs' Relief, is adjourned sine die, without costs.

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ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

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